

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 13, 2004

REGISTRATION NO.: 24523

BONDS ISSUED BY: Park Hill School District

AMOUNT OF ISSUE: \$27,090,000.00

COUNTY: of Platte

DATE OF ISSUE: February 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1997, maturing in the years 2008, 2009, 2014, 2015 and 2016; Series 1999, maturing in the years 2010 through 2017

Rate of Interest	Amount	Maturity
2.500%	\$ 1,250,000.00	03/01/2008
2.625%	1,475,000.00	03/01/2009
2.750%	1,585,000.00	03/01/2010
3.000%	1,615,000.00	03/01/2011
3.000%	520,000.00	03/01/2012
3.250%	1,150,000.00	03/01/2012
3.125%	1,225,000.00	03/01/2013
3.500%	500,000.00	03/01/2013
3.250%	3,950,000.00	03/01/2014
4.000%	180,000.00	03/01/2014
3.500%	1,615,000.00	03/01/2015
4.750%	4,010,000.00	03/01/2015
5.000%	6,015,000.00	03/01/2016
3.750%	2,000,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 (except those bonds maturing on March 1, 2015 and bearing an interest rate of 4.75%) may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$27,781,227.05

INTEREST RATE: 3.6456%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable